

thereon shall be final and binding on all parties in interest. The Mortgagor shall promptly pay all expenses connected with such redemption.

Section 11: Paying Bonds by Depositing Funds Therefor: Upon the timely deposit with the Corporate Trustee of the proper amount for paying any bonds or coupons, whether in due course or by redemption as above provided, such bonds and/or coupons shall be deemed paid and the Mortgagor under no further obligations to the holders thereof, and the same shall be excluded from participation in the lien and security afforded by this instrument. Neither shall the Corporate Trustee be liable except for the amount so deposited to be paid without interest upon surrender to it of such bonds or coupons, which shall thereupon be cancelled by the Corporate Trustee and delivered to the Mortgagor.

## Article II

### Particular Covenants of the Mortgagor.

The Mortgagor covenants and agrees as follows:  
 Section 1 - Covenant to Pay Debts Hereunder: The Mortgagor will duly and punctually pay to every holder of every bond and coupon now or hereafter issued and outstanding hereunder the principal and interest accrued thereon as provided in this instrument and in said bonds and coupons, at the maturity thereof, whether in due course or by redemption. To assure promptness in such payment, it will, at least three days before such maturity, either (a) cause to be deposited, at the place or places where the bonds and coupons are payable as above provided, money sufficient (when added to any sinking funds then available hereunder to discharge principal) to make such payments; or (b) cause to be delivered, at such place or places of payment, certified check or bank draft for such amount, payable at such place or places, at par. The Mortgagor will not directly or indirectly assent to the extension of the time of payment of said bonds or coupons or any of them. Any and all other moneys which the Mortgagor is required to pay under this instrument shall be payable at said place or places of payment, at par, in gold coin of the United States of America of or equal to the standard of weight and fineness existing at the date of this instrument.

Section 2: Covenant to Maintain Corporate Existence, Etc.;